

## Capital Structure

Megado Gold Limited ("the Company") (ASX: MEG) confirms the Company's capital structure as outlined below.

Number	Securities
71,500,003	Ordinary Fully Paid Shares.
10,450,000	Options exercisable at \$0.20 each and with an expiry date of 4 years from the date that the Company lists on the ASX.
3,800,000	Options exercisable at \$0.25 each and with an expiry date of 2 years from the date that the Company lists on the ASX.
1,000,000	Options exercisable at \$0.25 each and with an expiry date of 30 June 2023.
1,000,000	Options exercisable at \$0.30 each and with an expiry date of 30 June 2023.

For and on behalf of the Board



Aaron Bertolatti  
**Director and Company Secretary**  
**Megado Gold Limited**