



# Market Announcement

23 October 2020

## Megado Gold Limited (ASX: MEG) – Admission and Commencement of Official Quotation

### Description

Megado Gold Limited ('MEG') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 23 October 2020.

Official quotation of MEG's ordinary fully paid shares will commence at 12:00 pm AEDT on Tuesday, 27 October 2020.

MEG raised \$6,000,000 pursuant to the offer under its prospectus dated 4 September 2020 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	39,247,349 fully paid ordinary shares
<b>ASX Code:</b>	MEG
<b>Time:</b>	12:00 pm AEDT
<b>Date:</b>	Tuesday, 27 October 2020
<b>ASX Trade Abbreviation:</b>	MEGADO
<b>ISIN:</b>	AI0000105025
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Megado Gold Limited Address: Level 12, 197 St Georges Terrace, PERTH WA 6000 Phone: +61 8 6141 3260 Email: info@megadogold.com
<b>Company Secretary:</b>	Aaron Bertolatti
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St George's Terrace, PERTH WA 6000 Phone (within Australia): 1300 850 505 Phone (outside Australia): +61 3 9415 4000
<b>Balance Date:</b>	31 December
<b>CHES:</b>	Participating. CHES and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 2.9 of the Prospectus
<b>Activities:</b>	Minerals exploration and development
<b>Lead Manager:</b>	Canaccord Genuity (Australia) Limited
<b>Underwriter:</b>	N/A

---

<b>ASX Restricted Securities:</b>	<p>28,451,205 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>10,450,000 options exercisable at \$0.20 on or before 27 October 2024, classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,950,000 options exercisable at \$0.25 on or before 27 October 2022, classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 30 June 2023, classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.25 on or before 30 June 2023, classified by ASX as restricted securities and to be held in escrow until 27 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 November 2020, being 12 months from the date of issue.</p> <p>125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 December 2020, being 12 months from the date of issue.</p> <p>550,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2020, being 12 months from the date of issue.</p> <p>526,499 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 January 2021, being 12 months from the date of issue.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 January 2021, being 12 months from the date of issue.</p> <p>2,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 June 2021, being 12 months from the date of issue.</p> <p>600,000 options exercisable at \$0.25 on or before 27 October 2022, classified by ASX as restricted securities and to be held in escrow until 13 December 2020, being 12 months from the date of issue.</p> <p>250,000 options exercisable at \$0.25 on or before 27 October 2022, classified by ASX as restricted securities and to be held in escrow until 23 June 2021, being 12 months from the date of issue.</p>
-----------------------------------	--

---

<b>Other Securities Not Quoted:</b>	Nil
-------------------------------------	-----

---



### **What do I need to do and by when?**

Please refer to MEG's Prospectus.

### **Need more information?**

For further information, please call +61 8 9322 3383.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

#### **Stephen Bird**

Listings Adviser, Listings Compliance (Perth)